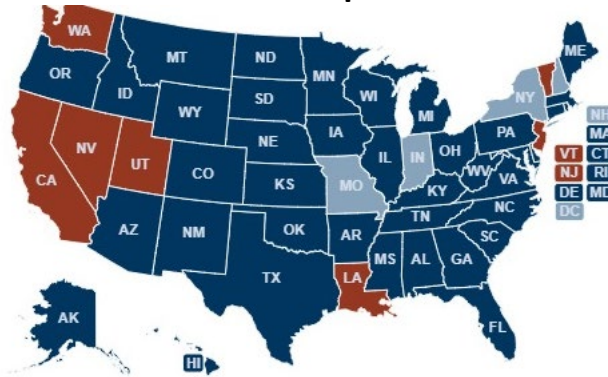


## Model Regulation 275 – Suitability in Annuity Transactions State Adoption



Adopted	Model Reg Eff. Date	Training Enforcement Date*	Proposed
AL	01/01/2022	07/01/2022	
AK	11/23/2022	07/15/2023	
AR	07/08/2021	12/29/2021	
AZ	12/30/2020	06/30/2021	
CA	11/01/2022	05/01/2023	CA
CO	03/01/2022	09/01/2022	
CT	08/01/2021	02/01/2022	LA
DE	01/01/2024	07/01/2024	NJ
FL	02/01/2023	08/01/2023	NV
GA	01/01/2023	07/01/2023	UT
HI	01/01/2021	07/01/2021	VT
IA	07/01/2021	01/01/2022	WA
ID	08/01/2023	02/01/2024	
IL	01/01/2024	07/01/2024	
IN	01/04/2022	07/01/2022	
KS	06/01/2023	12/01/2023	
KY	10/08/2022	04/08/2023	
LA	01/01/2022	07/01/2022	
MA	06/29/2021	12/29/2021	
MD	01/01/2023	07/01/2023	
ME	07/01/2022	07/01/2022	
MI	10/01/2021	04/01/2022	
MN	01/01/2023	07/01/2023	
MS	01/01/2023	07/01/2023	
MT	01/01/2022	01/01/2022	
NC	10/01/2022	04/01/2022	
ND	01/01/2022	07/01/2022	

For Financial Professional use only, not for use with the general public. This piece is for informational purposes only. Check with your state department of insurance for information regarding state specific rules and regulations.  
23-0803-100924

<b>Adopted</b>	<b>Model Reg Eff. Date</b>	<b>Training Enforcement Date</b>
<b>OH</b>	<b>08/14/2021</b>	<b>02/01/2022</b>
<b>OK</b>	<b>09/01/2023</b>	<b>02/29/2024</b>
<b>OR</b>	<b>01/01/2024</b>	<b>07/01/2024</b>
<b>PA</b>	<b>06/20/2022</b>	<b>12/20/2022</b>
<b>RI</b>	<b>04/01/2021</b>	<b>10/01/2021</b>
<b>SC</b>	<b>11/27/2022</b>	<b>05/27/2023</b>
<b>SD</b>	<b>01/01/2023</b>	<b>07/01/2023</b>
<b>TN</b>	<b>01/01/2024</b>	<b>07/01/2024</b>
<b>TX</b>	<b>09/01/2021</b>	<b>01/01/2022</b>
<b>VA</b>	<b>09/01/2021</b>	<b>03/01/2022</b>
<b>WA</b>	<b>01/01/2024</b>	<b>07/01/2024</b>
<b>WI</b>	<b>10/01/2022</b>	<b>04/01/2023</b>
<b>WV</b>	<b>07/05/2023</b>	<b>01/05/2024</b>
<b>WY</b>	<b>06/08/2023</b>	<b>12/02/2023</b>

**\*NOTE:** Producers that have previously taken the 4-hour annuity course prior to the effective date of the model reg, generally have **6 months** to take either a the new 4-hour course or an additional one time-one credit training course on sales practices. (See training enforcement date above)

Producers licensed (or who have not previously taken the required 4-hour annuity course) after the model reg effective date will be required to take the 4-hour course prior to engaging in annuity sales.