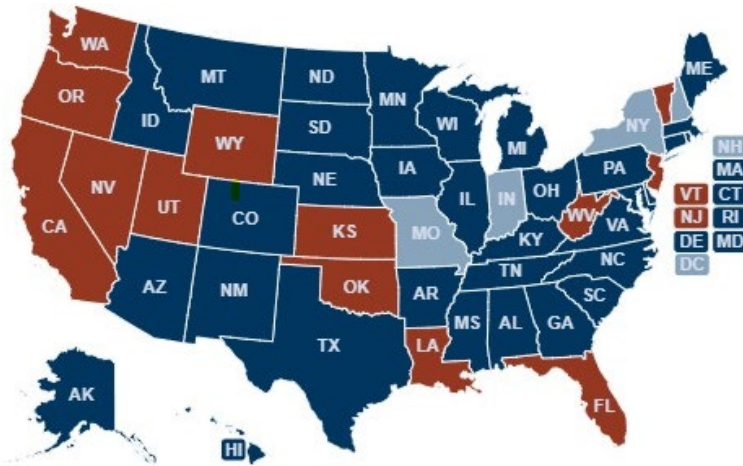


Model Regulation 275 – Suitability in Annuity Transactions State Adoption



Adopted	Model Reg Eff. Date	Training Enforcement Date*	Proposed
AL	01/01/2022	07/01/2022	
AK	11/23/2022	07/15/2023	
AR	07/08/2021	12/29/2021	
AZ	12/30/2020	06/30/2021	CA
CO	11/01/2022	05/01/2023	FL
CT	03/01/2022	09/01/2022	KS
DE	08/01/2021	02/01/2022	LA
GA	02/01/2023	08/01/2023	NJ
HI	01/01/2023	07/01/2023	NV
IA	01/01/2021	07/01/2021	OK
ID	07/01/2021	01/01/2022	UT
IL	08/01/2023	02/01/2024	VT
KY	01/04/2022	07/01/2022	
MA	06/01/2023	06/01/2023	
MD	10/08/2022	04/08/2023	
ME	01/01/2022	07/01/2022	
MI	06/29/2021	12/29/2021	
MN	01/01/2023	07/01/2023	
MS	07/01/2022	07/01/2022	
MT	10/01/2021	04/01/2022	
NC	01/01/2023	07/01/2023	
NE	01/01/2022	01/01/2022	
NM	10/01/2022	04/01/2022	
ND	01/01/2022	07/01/2022	

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23-0218-032424

Adopted	Model Reg Eff. Date	Training Enforcement Date		
OH	08/14/2021	02/01/2022		
PA	06/20/2022	12/20/2022		
RI	04/01/2021	10/01/2021		
SC	11/27/2022	05/27/2023		
SD	01/01/2023	07/01/2023		
TN	01/01/2024	07/01/2024		
TX	09/01/2021	01/01/2022		
VA	09/01/2021	03/01/2022		
WI	10/01/2022	04/01/2023		

***NOTE:** Producers that have previously taken the 4-hour annuity course prior to the effective date of the model reg, generally have **6 months** to take either a the new 4-hour course or an additional one time-one credit training course on sales practices. (See training enforcement date above)

Producers licensed (or who have not previously taken the required 4-hour annuity course) after the model reg effective date will be required to take the 4-hour course prior to engaging in annuity sales.

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